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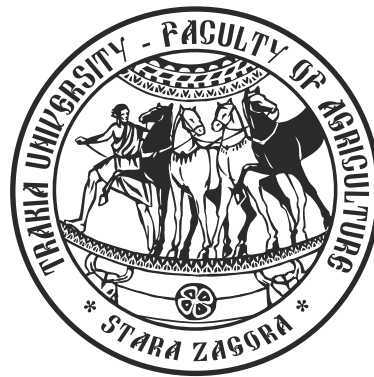
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Assessment of the yields of essential oil crops in Bulgaria through mathematical approaches

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Abstract. The present study examines the yields of the following essential-oil crops: oil-yielding rose (*Rosa Damascena*), peppermint (*Mentha piperita*), lavender (*Lavandula angustifolia* Mill.), coriander (*Coriandrum sativum* L.) and lemon balm (*Melissa officinalis*) in Bulgaria from 2003 to 2013 based on mathematical approaches. Correlation and regression analyses have been applied using the capabilities of the IBM Statistics SPSS 24 and the MS Excel 2010 software. The study proves the existence of positive correlations between 'year' and 'yield' of the lemon balm ($r=0.609^*$), between oil-yielding rose and lavender ($r=0.620^*$) and between lavender and coriander ($r=0.766^{**}$) and negative association between 'year' and the peppermint yield ($r=-0.700^*$). Between yields of other crops - oil-yielding rose, coriander and lavender, and between year and the yields from these crops there are no statistically proven relations. Linear regression equations are presented, showing the relation between the year and the quantity of lemon balm and peppermint production.

Keywords: essential oils, productivity, yields, correlations, regression equations

Introduction

Essential-oil crops are widespread in the vegetation world. Some of them are wild, others are field plants and some are garden plants. Essential oils are widely used. They are used in pharmacy to make medicines because of the bactericidal properties of oils and in food industry in the form of spices or preservatives, and in perfumery and cosmetics - for the production of perfumes, creams, etc.

There are a number of studies related to the production and characteristics of essential oil plants. Much of these are mathematical approaches to the study and analysis of both the average yield of these crops and the interaction of various indicators on the chemical components of the plant. The most commonly applied are correlation, regression and dispersion analyses. Cimanga et al. (2002) examines the relations and influence of various chemical components at *Eucalyptus alba*, *Eucalyptus citriodora* and *Eucalyptus deglupta* through a correlation analysis. The laboratory experiment has been carried out (Stavovich et al., 2011) by analyzing the essential oil contents in Tansy from two completely different locations - an unpolluted area and a highly contaminated industrial zone. Essential oil constituents are separated and identified using the GC-MS chromatography. Results showed that the plants react on environmental stress by higher production of essential oils.

Zheljazkov et al. (2013) established the effect of the length of time for distillation (DT) on lavender essential oil yield and composition when extracted from dried flowers. Results suggest that lavender essential oil yield may not increase after 60 min DT. The change in essential oil yield and the concentrations of cineole, fenchol and linalool acetate as DT changes were modeled very well by the asymptotic non-linear regression equation. Rezende et al. (2013) found that the environmental factors influence on the chemical composition of leaf essential oils of *Syzygium jambos* are important because they contribute data about its cultivation, harvest and establish parameters for essential oil components. The data are analyzed using stepwise multiple regression and cluster analyses,

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and the results suggest that the main factor capable to influence the chemical composition of leaf essential oils was the collection period, while the collection site has a minor effect.

Characterization and confirmation of identity as part of the structural interaction perspective of essential oils biostructure from lavender (*Lavandula officinalis*), peppermint (*Mentha piperita*), green Douglas (*Pseudotsuga menziesii*), fir (*Abies alba*) and chicory (*Cichorium intybus*) are addressed by qualitative detection and quantification of specific natural clusters, by infrared absorption spectrophotometry (Samfira et al., 2015). The method allows the identification of structural components that are characteristic to essential oils. Digitized spectra comparison by calculating the correlation coefficient is a convenient way, fast and safe for objective confirmation of the identity of essential oils.

Omer et al. (2013) applied mathematical approaches for study of the morphological parameters, yield and essential oil of Ajwain (*Trachyspermum ammi*) growth on saline soil. It was established that plants are tolerant to soil salinity and the maximum productivity of seeds, straw and essential oil are produced at high levels of salinity 9.32-10.48 ds/m, while the minimum is obtained at lower ones 6.72-7.48 ds/m. Hazzoumi et al. (2015) found negative correlation (-0.840^{**}) between irrigation water content and the yield of *Pelargonium* sp., an aromatic essential oil plant widely used in Morocco.

The variety of essential oil crops in Bulgaria is an object of the interest of Bulgarian scientists in this field as well. Stanev and Zheljazkov (2004) conducted a two-year field experiment to study the essential oil and menthol productivity of 19 cultivars and population of peppermint. The authors evaluated the available peppermint material obtained through various breeding methods with respect to further selection and breeding by using two indices: intensity of essential oil synthesis (as the necessary dry herba for obtaining 1g of essential oil), and intensity of menthol synthesis and accumulation (as the necessary dry herba for obtaining 1g of menthol). The highest essential oil content in dry herba was measured in two varieties - Dulgo pole (2.5%) and Bulgarian

population (2.9%). The highest menthol content was established in the oils from cultivars Zefir, Dulgo pole and Clone.

Zheljazkov et al. (2012) carried out field and laboratory experiments to evaluate the productivity and essential oil composition of lavender (*Lavandula angustifolia* Mill.) and hyssop (*Hyssopus officinalis* L.) as functions of year, harvest time and drying. Lavender essential oil content ranged from 0.71 to 1.3% (overall average of 0.89%) and hyssop oil content ranged from 0.13 to 0.26% (overall average of 0.19%). Lavender and hyssop essential oil yields increased with time. Lavender oil extracted from dry material has higher concentrations of linalyl acetate and caryophyllene but lower concentrations of myrcene than the oil from the fresh material.

Kovacheva (2011) examines the impact of the application of a soil improver on some economic indicators in the oil-yielding rose, using a single-factor analysis of variance and correlation analysis. Correlations show that the weight of a flower is the strongest positive depending on the addition of Terawet proven statistical level at $p=0.95$. Positive effect, but lower in degree is the correlation between use of Terawet and weight and number of flowers from a shrub (0.609 and 0.545). When creating a new plantation, the highest percentage of 94% claps was observed in variants with dipping roots in a solution of 5g Terawet in 1L of water.

Not many studies have been reported to reflect the changes of yields of essential oil crops over the years, both in Bulgaria and around the world. Even less are those based on different mathematical approaches, which determines the need to analyze the trends in the production of such output through the above-mentioned methods. The present study explores the average yields of oil-yielding rose (*Rosa Damascena*), lavender (*Lavandula angustifolia* Mill.), peppermint (*Mentha piperita*), coriander (*Coriandrum sativum* L.) and lemon balm (*Melissa officinalis*) from 2003 to 2013 based on mathematical approaches.

Material and methods

The present study examines the yields of the following essential-oil crops: oil-yielding rose (*Rosa Damascena*), peppermint (*Mentha piperita*), lavender (*Lavandula angustifolia* Mill.), coriander (*Coriandrum sativum* L.) and lemon balm (*Melissa officinalis*) in

Bulgaria for the period 2003-2013. The data are derived from the Agrostatistics bulletin of the Ministry of Agriculture, Food and Forestry of the Republic of Bulgaria. It's well known that the necessary condition for applying a regression analysis on a series of data is their normal distribution.

In order to analyze the information, correlation and regression analyses were applied. The correlation coefficients of Pearson-Brave were determined, giving information about the relation between the year and the average yields of the crops indicated. It is calculated according to the formula:

$$r = \frac{\sum_{i=1}^n (Y_i - \bar{Y})(X_i - \bar{X})}{\sqrt{\sum_{i=1}^n (Y_i - \bar{Y})^2 \sum_{i=1}^n (X_i - \bar{X})^2}}$$

Where: \bar{X} , \bar{Y} are the arithmetic mean of the two variables.

After applying regression analysis, mathematical equations were constructed, presenting in an analytical form the relation between the year and the yield of the respective crop. There are graphs, visualizing the variation in yields. They enable tracing the change of production over years as well as comparing the yields of the different crops.

The MS Excel 2010 software has been used to create the described graphs. The tools of IBM Statistics SPSS 24 (Field, 2013; Meyers et al., 2013; Weinberg et al., 2016; Wendler and Gröttrup, 2016) were used for the correlation and regression analyses, as well as for establishing the normality of the data distribution.

Results and discussion

The results for the average yields of essential-oil crops in Bulgaria are presented in Figure 1. Sensible differences in the yields of peppermint and the other crops require the introduction of a second (right) coordinate axis. It measures peppermint yields. This gives a realistic picture of the dynamics of production, on the one hand, and easier interpretation, on the other. Between 2003 and 2013, there was a dynamic change in peppermint (*Mentha piperita*) yields. There were strong drops in 2003-2004, 2010-2011 and even stronger in 2006-2007. A significant increase in the output of peppermint was found in 2005-2006 and a slight increase in 2007-2010. None of the increases has been able to compensate the

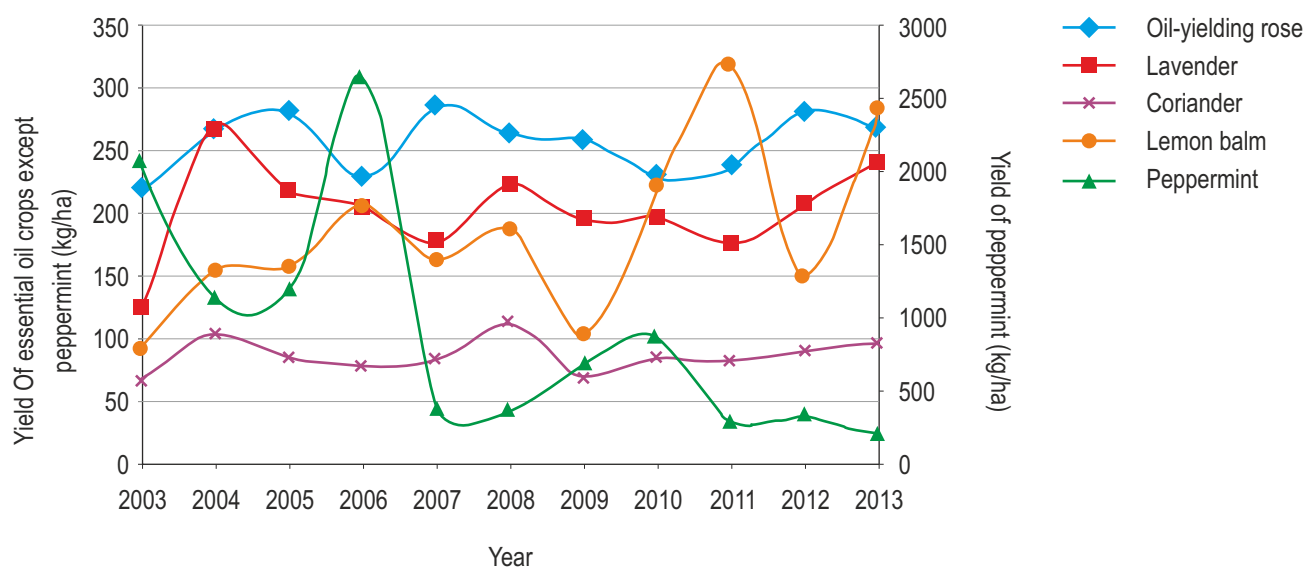


Figure 1. Average yields of essential-oil crops in Bulgaria during the period 2003-2013

decline since 2006. After 2011, we have relative stability of the yields, which is also observed in the other studied essential-oil crops.

The interest of farmers in the production of peppermint in the period 2003-2010 could be explained in several directions. On the one hand, there is a strong interest in Western European markets. On the other hand, the cost per decare in Bulgaria during this period is almost half of the possible income, making this activity attractive.

The graph in Figure 1 shows that the most stable according to the analyzed parameters from 2003 to 2013 is coriander (*Coriandrum sativum* L.). In all the other crops, the yield change is low, with no sharp peaks or drops, with the values of all crops

changing in close proximity.

The results of the correlation analysis are shown in Table 1. Both the calculated correlation coefficients and their degree of significance at a significance level of less than 0.05 are given. The study proves the existence of positive correlations between 'year' and 'yield' of the lemon balm ($r=0.609^*$), between oil-yielding rose and lavender ($r=0.620^*$) and between lavender and coriander ($r=0.766^{**}$), and negative association between 'year' and the peppermint yield ($r=-0.700^*$). If the trend of yield variation for the period 2003-2013 persists, the lemon balm forecasts would be optimistic. On the reverse side are the peppermint forecasts.

Table 1. Pearson's correlation matrix for the analyzed parameters (yields of essential oil crops, year)

| | Year | Oil-yielding rose | Lavender | Peppermint | Coriander | Lemon balm |
|-------------------|------|-------------------|----------|------------|-----------|------------|
| Year | 1.00 | 0.430 | 0.348 | -0.700* | 0.253 | 0.609* |
| Oil-yielding rose | | 1.00 | 0.620* | -0.592 | 0.426 | -0.105 |
| Lavender | | | 1.00 | -0.272 | 0.766** | 0.229 |
| Peppermint | | | | 1.00 | -0.417 | -0.351 |
| Coriander | | | | | 1.00 | 0.300 |
| Lemon balm | | | | | | 1.00 |

* Correlation is significant at the 0.05 level (2-tailed)

** Correlation is significant at the 0.01 level (2-tailed)

The fact that the correlation coefficients obtained between the survey year and the average yields of oil-yielding rose, coriander and lavender from 2003 to 2013 are not statistically significant is the reason why the relevant regression equations presenting the links between them are not included in the presentation. The latter would be statistically insignificant. They cannot be the basis for future research and analysis.

As previously indicated, in order to implement a regression analysis, the data must have normal distribution. In the present study this fact was confirmed by the Kolmogorov-Smirnov Test (1974), (One-Sample Kolmogorov-Smirnov Test).

The regression equation representing the dependencies between the average yields of lemon balm and peppermint, respectively, and the year are given in Table 2.

Table 2. Regression equations presenting the relations between year (x) and yield (y) at Lemon balm and Peppermint

| Essential oil crops | Regression equation | Sign. of regr. eq. (*) | SS | F | Coeff. of determ | p-value of const | p-value of x-variable |
|---------------------|------------------------|------------------------|----------|------|------------------|------------------|-----------------------|
| Peppermint | $y=335932.4-166.836x$ | 0.02 | 3061781 | 8.63 | 0.49 | 0.02 | 0.02 |
| Lemon balm | $y=-25442.7+12.76364x$ | 0.04 | 17920.15 | 5.31 | 0.37 | 0.04 | 0.04 |

* the regression equation is statistically significant at $p<0.05$

Through the regression analysis, it was found that the composite equation and the coefficients involved in it are statistically significant. The obtained relation once again confirms the result of the correlation analysis – the positive correlation between the year and the average yield of lemon balm. As mentioned, there is a negative relation between 'year' and peppermint yield and this is confirmed by the compiled regression equation. Here again it is statistically significant.

Conclusion

As a result of this study, it was found that the most stable, although not the maximum, are the yields of oil-yielding rose. This could be explained by the fact that Bulgaria has long-standing traditions and experience in the production of this crop and has gained worldwide fame with it. The lack of sensitive dynamics in the change of yields and the lack of advantage of a crop over the rest

could be attributed to their equal support through European programs and the monotony of domestic markets. The mathematical approaches (graphic images, correlation and regression analysis), applied in this study, provide information on trends in the change of output quantities (from the sign in front of the independent variable in the regression equation) over the years. As a result of the analysis, it has been proved that positive correlations exist between 'year' and 'yield' of the lemon balm ($r=0.609^*$), between oil-yielding rose and lavender ($r=0.620^*$) and between lavender and coriander ($r=0.766^{**}$), and negative association between 'year' and the peppermint yield ($r=-0.700^*$). When the differences in the values of the dependent variable (yield of the respective crop) for each year are large, then the corresponding mathematical equation will result in a value, which is significantly different from the actual one. For this reason, the differences between the statistical data and the theoretical data would be significant. As for the reasons why the interest of Bulgarian agricultural producers in the oil-based crops is not growing, other explanations should be sought.

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Animal welfare

Studies performed on experimental animals should be carried out according to internationally recognized guidelines for animal welfare. That should be clearly described in the respective section "Material and methods".

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